

**Schedule 2**

**ISSUER REGISTRATION STATEMENT**  
**Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS - 2**

Select One:  Annual Registration  Issue of Securities

FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

\_\_\_\_\_  
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

MICHAEL MANSOOR BUILDING

Street and postal address of registered office:

WARRENS

ST. MICHAEL

Company telephone number: ( <sup>246</sup> ) 367-2500

Fax number: ( <sup>246</sup> ) 424-8977

Email address: www.cibcfib.com

Financial year-end: OCTOBER 31 2019  
(month) (day) (year)

Contact person(s): CHERYL WOOD, MANAGER LEGAL, STOCK  
EXCHANGE REGULATORY & BOARD AFFAIR

Telephone number (if different from above): ( <sup>246</sup> ) 367-2244

Fax number: ( <sup>246</sup> ) 421-9514

Email address: cheryl.wood@cibcfib.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

CIBC FirstCaribbean International Bank is a relationship bank offering a full range of market leading financial services through our Corporate and Investment Banking, Retail and Business Banking and Wealth Management segments. We are located in sixteen (16) countries around the Caribbean, providing the banking services through approximately 3,000 employees, in 68 branches and offices. We are one of the largest regionally listed financial services institutions in the English and Dutch speaking Caribbean, with US\$12 billion in assets and market capitalization of US\$2 billion. We also have a representative office in Hong Kong providing business development, relationship management and fund administration. The face of banking is changing throughout the world and CIBC FirstCaribbean intends to lead these changes with the expertise, integrity and knowledge gained from banking in the Caribbean since 1836.

**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Barbados Stock Exchange	COMMON		
Trinidad and Tobago Stock Exchange	COMMON		

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

NOT APPLICABLE

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
NOT APPLICABLE	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
COMMON SHARES - VOTING	UNLIMITED

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
COMMON	1,577,094,570

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
NOT APPLICABLE	

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: COLETTE DELANEY Position: CHIEF EXECUTIVE OFFICER

Age: 58

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2530

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

- 2018 - Present - Chief Executive Officer, FirstCaribbean International Bank Limited, Barbados
- 2017 - 2018 - Chief Operating Officer, FirstCaribbean International Bank Limited, Barbados
- May 2017 - Managing Director and Head of Regional Country Management, Strategy and Marketing, FirstCaribbean International Bank Limited
- 2013 - 2017 - Chief Risk and Administrative Officer, FirstCaribbean International Bank Limited Barbados
- 2011 - 2013 - Executive Vice President, Mortgage Lending, Insurance and Deposit Products, CIBC Retail and Business Banking, Toronto
- 2009 - 2011 - Senior Vice President, Mortgages Lending and Insurance, CIBC Retail and Business Banking, Toronto
- 2001 - 2009 - Senior Vice President, GICs Deposits & Payments, CIBC Retail and Business Banking, Toronto
- 2000 -2001 - Vice President, Commercial Banking, CIBC World Markets, Toronto

Education (degrees or other academic qualifications, schools attended, and dates):

- 1980 - 1984- Master of Arts, Modern Languages, St. Anne's College, University of Oxford, Oxford, UK
- 1989 - Award received for 12th place overall on a national basis, Chartered Institute of Bankers London, UK
- 1993 - 1995 - Master of Business Administration (Graduated with distinction top of year and Thesis awarded distinction mark), Cass Business School, City University, London, UK

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: NEIL BRENNAN Position: CHIEF ADMINISTRATIVE OFFICER

Age: 51

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: (246)367-2524

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2018 - Present - Chief Administrative Officer, CIBC FirstCaribbean International Bank

2015 - 2018 - Managing Director Human Resources, CIBC FirstCaribbean International Bank

2012 - 2015 - Director, Financial Integration & Operations, Human Resources, CIBC FirstCaribbean International Bank responsible for all of the Bank's compensation and benefits programmes, management of the Bank's pension plans and for delivering HR operational support across the Caribbean.

2009 - 2012 - Global Vice President, Human Resources, AET  
Led the development and execution of the strategic HR plan for the organisation across all business lines globally (US, Europe, Middle East & Asia), aligned to group vision and to support the delivery of corporate objectives.

2004 - 2009 - Director, Compensation, Benefits & HR Operations, FirstCaribbean International Bank Limited  
Following the merger of two very different banks, as a member of the HR leadership team, developed and executed HR strategy for the newly formed bank, covering reward, talent management, employee engagement and operations in a heavily unionised environment.

Education (degrees or other academic qualifications, schools attended, and dates):

Professional Qualifications:  
1996 - Fellow of the Faculty of Actuaries  
1997 - Associate of the Pensions Management Institute

University:  
1985 - 1989 - Heriot-Watt University, Edinburgh  
BEng in Electrical and Electronic Engineering, 2:1

Education:  
1980 - 1985 - Leith Academy Secondary School Edinburgh

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: BRIAN CLARKE Position: GENERAL COUNSEL & GROUP C

Age: 58

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2537

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

June 2012 – present General Counsel & Group Corporate Secretary, FirstCaribbean International Bank Limited  
1986 – May 2012 Attorney-at-Law, Clarke, Gittens Farmer (Attorneys-at-Law)

Education (degrees or other academic qualifications, schools attended, and dates):

1984 – University of the West Indies LLB (Hons)  
1986 - Norman Manley Law School, Legal Education Certificate

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: NIGEL HOLNESS Position: MANAGING DIR. - JAMAICA

Age: 51

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(JAMAICA) LIMITED  
22-27 KNUTSFORD BOULEVARD  
KINGSTON 5, JAMAICA

Telephone No.: 876-935-4912

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2010 – Present – Managing Director Jamaica

2007 – 2010 – FirstCaribbean International Bank (Jamaica) Limited - Country Treasurer:- Responsibility for the Balance Management, Liquidity, Product Sales, Marketing and Governance

2007-1999 – FirstCaribbean International Bank Limited – Senior Dealer – Managed soft currency, liquidity for the entire region, provided senior management reports on market activities (forecast)

Education (degrees or other academic qualifications, schools attended, and dates):

1993 – Diploma, Management Studies – Jamaica Institute of Management (accreditation from the U.W.I.) and sundry Banking, Treasury and Financial Instruments •

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*



## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: CARL LEWIS Position: CHIEF AUDITOR

Age: 50

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2516

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

July 01, 2018 – Present	- Chief Internal Auditor, FirstCaribbean International Bank Limited Accountable for Internal Audit activities. • Report to the Audit Committee and Senior Executive Team (SET) audit results
January 2014 - June 2018	- Chief Accountant - Finance, FirstCaribbean International Bank Limited Accountable for all statutory reporting, up to consolidated financial statements Oversee Group audit, all technical accounting policy/development and tax matters
January 2006 - December 2013	- Director, Corporate Credit Products - Corporate Investment Banking, FirstCaribbean International Bank Limited Corporate Banking Director, Southern Caribbean - Corporate Investment Banking, FirstCaribbean International Bank Limited Led Corporate Banking business comprising of \$1.2B loan portfolio, \$1.0B deposit base and 50 staff

Education (degrees or other academic qualifications, schools attended, and dates):

- Certified General Accountants' of Canada (CGA)/Chartered Professional Accountants' of Canada (CPA) - Fellow of the Institute of Chartered Accountants' of Barbados - Graduate FirstCaribbean Executive Leadership Program; The Wharton School, University of Pennsylvania (2008) - Graduate Executive Education program; The CFO: Becoming a Strategic Partner, The Wharton School, University of Pennsylvania (2005)
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Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: MARK MCINTYRE Position: MANAGING DIR. - CAYMAN ISL

Age: 53

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(CAYMAN) LIMITED  
25 MAIN STREET  
GEORGE TOWN, CAYMAN ISLANDS

Telephone No.: 345-815-2404

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2012 – present FirstCaribbean International Bank (Cayman) Limited - Managing Director, Cayman Islands, BVI and Platinum Banking  
2007 - 2011 - HSBC Bank (Cayman) Limited, Head of Business Development – Caribbean Markets, Head of Corporate Banking  
2002 – 2007 - FirstCaribbean International Bank, Wealth Management Director & Corporate Secretary (Cayman)

Education (degrees or other academic qualifications, schools attended, and dates):

2005 - The Wharton School, University of Pennsylvania, Philadelphia  
Certificate of Professional Development  
1995- University of Strathclyde Graduate School of Business, Glasgow, Scotland  
Master of Business Administration (MBA)  
1988 -McMaster University, Hamilton, Ontario, Canada  
Bachelor of Arts (BA)

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: PATRICK MCKENNA

Position: CHIEF RISK OFFICER

Age: 58

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

MICHAEL MANSOOR BUILDING

WARRENS, ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2507

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2017 - Present	Chief Risk Officer, FirstCaribbean International Bank Limited, Barbados
2014 - 2017	Senior Vice-President, Wealth Risk Management, Risk Management, CIBC, New York
2011 - 2013	Managing Director, Chief Risk Officer, JP Morgan Asset Management, New York
2010 - 2011	Managing Director, Chief Risk Officer, Deutsche Bank Americas, New York
2007 - 2010	Managing Director, Global Head Credit Risk Management for FIs, Securitization, Private Wealth and Emerging Markets, Deutsche Bank, New York

Education (degrees or other academic qualifications, schools attended, and dates):

2003 - Other, Senior Executive Program, Columbia University
1984 - Bachelors, Political Science - University of California, Los Angeles (UCLA)

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: WILLEM M. VAN DER BURG Position: MANAGING DIRECTOR CORP IN

Age: 52

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 011-5999-433-8342

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2008 – Present Managing Director, Corporate Investment Banking  
2006 - 2008 • Country Manager Curacao/Head Wealth Management / FCIB

Education (degrees or other academic qualifications, schools attended, and dates):

Partners, Directors & Senior Officers Course, Canadian Securities Institute – Up to Date  
1985 – 1990 Erasmus University Rotterdam School of Law, Master of Laws (LLM)  
2005 • INSEAD, Strategic Management in Banking  
2007 - 2008 University of Pennsylvania-Wharton School, Executive Program

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

AAPPENDIX 1

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: ESAN PETERS

Position: CHIEF INFORMATION OFFICER AND MANAGING  
DIRECTOR TECHNOLOGY & OPERATIONS

Age: 44

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

MICHAEL MANSOOR BUILDING, WARRENS

ST. MICHAEL, BARBADOS

Telephone No.: (246)-467-3398

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

February 01 – Present	Chief Information Officer and Managing Director Technology & Operations FirstCaribbean International Bank Limited
July 2017 – Dec. 2017	Deputy Chief Information Officer & Senior Director Technology FirstCaribbean International Bank Limited
Nov 2014 – June 2017	Director, Technology Application Delivery – FirstCaribbean International Bank Limited
Nov 2010 – Oct 2014	Associate Director, Technology Application Delivery FirstCaribbean International Bank Limited

Education (degrees or other academic qualifications, schools attended, and dates):

University of the West Indies – BSc. (Hons) Mathematics & Computer Science

Also a Director of the company      Yes      No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: MARIE RODLAND-ALLEN Position: MANAGING DIR. - BAHAMAS

Age: 44

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(BAHAMAS) LIMITED  
2ND FLOOR SHIRLEY STREET  
NASSAU, BAHAMAS

Telephone No.: 242-302-6042

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

September 2010 – Present: Managing Director - FirstCaribbean International Bank (Bahamas) Limited

May 2005 – July 2010: Global Head of Special Investments / Senior Vice President - Citi, Inc)

Education (degrees or other academic qualifications, schools attended, and dates):

2007 – Canadian Securities Course

1998; Dual M.B.A. degrees from Cornell University, The Johnson School of Management  
and Queen's University,  
B.Sc., Finance and International Business from New York University, Leonard N.  
Stern School of Business

2009 - Queen's School of Business  
Member of The Society of Trust and Estate Practitioners (STEP).

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: MARK ST. HILL Position: MNG. DIR. RETAIL & BUSINESS

Age: 50

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2525

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

June 2013 - Present Managing Director, Retail & Business Banking, CIBC FirstCaribbean International Bank  
October 2012 – June 2013 – Managing Director and Barbados Country Head, FirstCaribbean International Bank (Barbados) Limited  
January 2012 – October 2012 - Director, International Banking, FirstCaribbean International Bank  
May 2011 - January 2012 - Director Corporate Banking Sales, FirstCaribbean International Bank (Barbados) Limited

Education (degrees or other academic qualifications, schools attended, and dates):

2017 - Masters Certificate Program in Financial Services Leadership  
(Schulich School of Business/York University in conjunction with CIBC)  
2006 – FirstCaribbean Executive Leadership Training - (Wharton Business School)  
2011 - Fellow F.C.I.S.  
1998 – The Institute of Chartered Secretaries & Administrators (A.C.I.S)

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: ANTHONY SEERAJ

Position: MANAGING DIRECTOR – FIRSTCARIBBEAN  
INTERNATIONAL BANK (TRINIDAD & TOBAGO)  
LIMITED

Age: 57

Mailing Address: FirstCaribbean International Bank (Trinidad & Tobago) Limited

74 Long Circular Road, Maraval

Trinidad and Tobago

Telephone No.: 868-497-3812

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

Jan 2008 to present - Managing Director, FirstCaribbean International Bank (Trinidad and Tobago) Limited

Current Responsibilities:

- Primary accountability for the overall financial, reputational and market performance in Trinidad
- Responsible for overseeing the management of day-to-day business and the interface with the line of business and support functions of the FirstCaribbean Group through the Trinidad Country Management Committee and co-ordinate input from the Country Management Committee.

Education (degrees or other academic qualifications, schools attended, and dates):

1986-1989 - School Of Accounting - Associate Of The Chartered Institute of Bankers

1998-2000 - University of Lincoln- MBA-Finance

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*



## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: DONNA WELLINGTON Position: MNG. DIRECTOR BARBADOS OI

Age: 48

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-467-8715

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

June 2013 – Present – Managing Director Barbados Operating Company, FirstCaribbean International Bank Limited  
June 2012 – May 2013 – Head, Corporate Credit Recoveries (Regional) Based in The Bahamas, FirstCaribbean International Bank Limited  
June 2011 – May 2012 – Sector Specialist Hospitality & Senior Coverage – Bahamas (Regional), FirstCaribbean International Bank Limited  
2009 -2011 – Relationship Manager & Sector Specialist – Hospitality and Real Estate (Inv. Banking), FirstCaribbean International Bank Limited  
2007 – 2009 – Manager, Corporate Finance (Hospitality/Real Estate/Financial Institutions) (Regional)

Education (degrees or other academic qualifications, schools attended, and dates):

1987 – 1989 – Advanced Level Accounting, Barbados Community College  
1991 – 1995 – Bsc. Accounting (Hons.), University of the West Indies  
1999 – Certificate in Mutual Funds – Barbados Community College  
2000 – 2005 – Qualified Account, Certified General Accountants Association of Canada (CGA)

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: DOUGLAS WILLIAMSON Position: CHIEF FINANCIAL OFFICER

Age: 45

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING  
WARRENS, ST. MICHAEL, BARBADOS

Telephone No.: (246)367-2502

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2017 - Present - Chief Financial Officer, CIBC FirstCaribbean International Bank  
2015 - 2017 - Vice President, Infrastructure CFO and Finance Shared Services  
2014 - 2015 - Vice President and CFO, Infrastructure Groups  
2012 - 2014 - Vice-President, Technology and Operations Finance, Business Support, Finance  
2009 - 2012 - Director and Head of Technology Finance, BMO Financial Group  
2008 - 2009 - Director, Strategy and Performance Management, Private Client Group, BMO Financial Group  
2007 - 2008 - Senior Manager, Business Management and Technology Portfolio Management, T&O, BMO Financial Group

Education (degrees or other academic qualifications, schools attended, and dates):

Education (Post Secondary)  
2001 Masters, Business Administration, York University, Schulich School of Business  
1998 Bachelors, Commerce (Honours), McMaster University, Michael G. DeGroot School of Business  
Professional Qualifications and Certifications  
2011 Certified Management Accountant  
2004 Chartered Financial Analyst

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: DANIEL R. WRIGHT Position: MANAGING DIRECTOR, WEALT

Age: 57

Mailing Address: CIBC BANK AND TRUST COMPANY (CAYMAN) LIMITED  
CIBC FINANCIAL CENTRE, P.O. BOX 694  
GRAND CAYMAN KY1-1107, CAYMAN ISLANDS

Telephone No.: (345)-914-9401

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2013 – Present – CIBC FirstCaribbean International Bank, Barbados  
Managing Director , Wealth Management

Defined, planned and executed the strategy to build and grow the private wealth management business across the region for multiple jurisdictions for FirstCaribbean

2006 – 2012 – Scotiabank, Toronto, Canada

Senior Vice President & Head, International Wealth Management and Chairman, Bank of Nova Scotia Trust Co. (Bahamas) Ltd.

Defined, planned and executed the strategy to build and grow the wealth management group of businesses internationally to a #100MM (NIAT) business

Education (degrees or other academic qualifications, schools attended, and dates):

1999 - The Wharton School, University of Pennsylvania  
Securities Industry Association Institute

1990 - Canadian Securities Institute  
Fellow of the Canadian Securities Institute

1986 - Wilfrid Laurier University, Waterloo, Ontario  
Bachelor of Business Administration

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: DAVID RITCH

Position: INDEPENDENT DIRECTOR

Age: 68

Mailing Address: 177 VIENNA CIRCLE

SOUTH SOUND

GRAND CAYMAN

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

December 1983 - Present - Attorney-at-Law - Ritch & Conolly, Grand Cayman

January 1977 - November 1979 - Former Clerk of Courts, Crown Counsel and Senior Crown Counsel,  
Cayman Islands Government

Education (degrees or other academic qualifications, schools attended, and dates):

1976 - LLB. (Hons.) Knox and St. George's Colleges, Jamaica, University of the West Indies, admitted to the bar in  
England as Barrister-at-Law and Cayman Islands as Attorney-at-Law

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: COLETTE CHRISTINE DELANEY

Position: NON-INDEPENDENT DIRECTOR

Age: 58

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: (246)-367-2530

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

- |                          |   |
|--------------------------|---|
| 2018 - Present           | - Chief Executive Officer, FirstCaribbean International Bank Limited, Barbados  |
| Dec. 08, 2017 - 2018     | - Chief Operating Officer, FirstCaribbean International Bank Limited, responsible for the performance of the bank's functional business lines, in addition to her current oversight of Regional Country Management, Marketing and Strategy.   |
| May 01, 2017 - Nov. 2017 | - Managing Director and Head of Regional Country Management, Strategy and Marketing - responsible for ensuring the bank remains client focused with the appropriate mix of sales, client service and sound governance throughout the Caribbean. Holds responsibility for the bank's Marketing & Communications and Strategy teams |
| 2015 - April 30, 2017    | - Chief Risk and Administrative Officer - with responsibility for the Bank's Risk, Controls and Legal Departments, as well as Corporate Security.   |

- |  |
|--|
| <ul style="list-style-type: none"><li>- MBA - Cass Business School, London</li><li>- Bachelor of Arts degree - St. Anne's College, University of Oxford, United Kingdom</li><li>- Designation of Associate of the Chartered Institute of Bankers in the United Kingdom in 1989</li></ul> |
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*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: ROBERT FRENTZEL

Position: NON-INDEPENDENT DIRECTOR

Age: 55

Mailing Address: CIBC BANK USA

120 LASALLE STREET, CHICAGO, ILLINOIS  
UNITED STATES OF AMERICA

Telephone No.: (312) 564-1238

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

June 2017 - Present -	Managing Director, CIBC Bank USA President of specialized industries - oversee a number of commercial banking lending teams.
October 2007 - June 23 2017	Managing Director, The PrivateBank President of specialized industries - oversee a number of commercial banking lending teams.
August 1996 - October 2007	Group Senior Vice President, Lasalle Bank Managed a number of industry specific commercial lending teams.

Education (degrees or other academic qualifications, schools attended, and dates):

1994 - Northwestern University - Kellogg School of Management - Masters of Business Administration in Finance and Marketing
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## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: LYNNE KILPATRICK

Position: NON-INDEPENDENT DIRECTOR

Age: 56

Mailing Address: CANADIAN IMPERIAL BANK OF COMMERCE

21 MELINDA STREET, CCE7

TORONTO, ONTARIO M5L 1A2

Telephone No.: 416-542-9253

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

January 2019 – Present-	Head of Card Products at CIBC
June 2017 – Dec. 2018 -	Executive Vice President, Head of Marketing, Client Experience and Client Strategy CIBC accountable for leading the bank's focus on client experience and building a strong CIBC brand.
April 2013 – May 2017-	Senior Vice President, Distribution Strategy and Planning, responsible for the development and implementation of CIBC's integrated omni-channel strategic road map.
1993 – 2011 -	Senior Vice President, Retail Banking, Bank of Montreal

Education (degrees or other academic qualifications, schools attended, and dates):

1988 – MA Journalism – University of Western Ontario

1987 – Bachelor of Business Administration, Acadia University

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: BLAIR EDWARD COWAN

Position: NON-INDEPENDENT DIRECTOR

Age: 46

Mailing Address: CANADIAN IMPERIAL BANK OF COMMERCE

COMMERCE COURT WEST, 199 BAY STREET, 4<sup>TH</sup> FLOOR  
TORONTO, ONTARIO M5L 1A2, CANADA

Telephone No.: (416)-980-3394

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

- |                   |  |
|-------------------|--|
| 2015 – Present    | - Senior Vice-President, Head of Corporate Finance Division, CIBC with responsibility for Mid-Market Investment Banking, National Accounts, Technology Innovation Banking and Franchising Teams. |
| April 2010 – 2015 | - Vice-President Corporate Finance, with responsibility for CIBC's Asset Based Lending Team  |
| 2004 – 2010       | - Head of CIBC's Mezzanine Finance Group   |

Education (degrees or other academic qualifications, schools attended, and dates):

- |  |
|--|
| <ul style="list-style-type: none"><li>- Master of Business Administration – Dalhouse University</li><li>- Honours Bachelor of Business Administration – Wilfrid Laurier University</li><li>- Fellow of the Institute of Canadian Bankers</li></ul> |
|--|

*Use additional sheets if necessary.*



## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: MARK ST. HILL

Position: NON-INDEPENDENT DIRECTOR

Age: 50

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

MICHAEL MANSOOR BUILDING

WARRENS, ST. MICHAEL

Telephone No.: 246-367-2525

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

June 2013 - Present	- Managing Director, Retail & Business Banking, CIBC FirstCaribbean International Bank
October 2012 - June 2013	- Managing Director and Barbados Country Head, FirstCaribbean International Bank (Barbados) Limited
January 2012 - October 2012	- Director, International Banking, FirstCaribbean International Bank
May 2011 - January 2012	- Director Corporate Banking Sales, FirstCaribbean International Bank (Barbados) Limited

Education (degrees or other academic qualifications, schools attended, and dates):

2017	- Masters Certificate Program in Financial Services Leadership (Schulich School of Business/York University in conjunction with CIBC)
2006	- FirstCaribbean Executive Leadership Training - (Wharton Business School)
2011	- Fellow F.C.I.S.
1998	- The Institute of Chartered Secretaries & Administrators (A.C.I.S)

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: CRAIG ANTHONY GOMEZ

Position: INDEPENDENT DIRECTOR

Age: 63

Mailing Address: NASSAU, THE BAHAMAS

Telephone No.: (242)-356-4114

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

April 2002 – Present - Managing Partner, BakerTilly, Nassau, Bahamas  
Practiced as a Chartered Accountant (Effective December 3, 2018, the firm was rebranded to BakerTilly. Prior to that, it was Baker Tilly Gomez.

1990 – 2002 – Partner – Gomez & Gomez, Nassau, The Bahamas

Education (degrees or other academic qualifications, schools attended, and dates):

1974 – 1978 – Minnesota State University, Mankato – Bachelor of Science degree in Accounting

1981 – qualified as a Certified Public Accountant in the United States of America.

*Use additional sheets if necessary.*

*Member of the Bahamas Institute of Chartered Accountants.*

*Member of the American Institute of Certified Public Accountants.*

*Member of INSOL, an international organization of Insolvency Practitioners.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: PAULA RAJKUMARSINGH

Position: INDEPENDENT DIRECTOR

Age: 54

Mailing Address: MASSY HOLDINGS LIMITED

5<sup>TH</sup> FLOOR, #63 PARK STREET

PORT OF SPAIN, TRINIDAD & TOBAGO

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

- |                |  |
|----------------|--|
| 2018 - Present | - Senior Vice President, Projects of Massy Holdings Ltd.                         |
| 2005 - 2017    | - Group Financial Controller Neal & Massy Holdings Ltd.                          |
| 1991 - 2005    | - Group Financial Controller/Group Chief Accountant - Neal & Massy Holdings Ltd. |

Education (degrees or other academic qualifications, schools attended, and dates):

Fellow Member of Association of Certified Accountants

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: BRIAN MCDONOUGH

Position: NON-INDEPENDENT DIRECTOR

Age: 63

Mailing Address: 6 HARTFIELD COURT

TORONTO, ONTARIO

CANADA M9A 3E3

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

2008 - May 2019 (Recently retired)	- Executive Vice-President, Canadian Imperial Bank of Commerce Credit Risk Management  Led CIBC's Corporate and Commercial Adjudication globally and was responsible for assessment, adjudication and monitoring of credit risk in Wholesale Banking and Commercial Banking for CIBC.
July 2008	- Executive Vice President, Wholesale Credit and Investment Risk Management
July 1983 - December 2005	- Executive Vice President & Senior Vice President Special Loans Risk Management Head of High Risk Loan Management Group

Education (degrees or other academic qualifications, schools attended, and dates):

1983 - Master of Business Administration - University of Toronto, Major: Finance/Accounting
1981 - Master of Science (Biochemistry) - University of Alberta
1978 - Bachelor of Science (Honours Biochemistry) - McGill University

*Use additional sheets if necessary.*

## APPENDIX 2 - BIOGRAPHICAL DATA FORMS

### DIRECTORS OF THE COMPANY

Name: CHRISTOPHER DE CAIRES

Position: INDEPENDENT DIRECTOR

Age: 64

Mailing Address: #1 WARRENS TERRACE WEST  
ST. THOMAS, BARBADOS

Telephone No.: 246-253-7575

List jobs held during past five years (include names of employers and dates of employment).  
Give brief description of **current** responsibilities

July 01, 2006 - Present - Managing Director, Fednav International Limited  
July 01, 2002 - Present - Managing Director, De Caires & Co. Inc.  
January 01, 2000 -  
June 30, 2002 - Senior Vice President, Interamericana Trading Corporation

Education (degrees or other academic qualifications, schools attended, and dates):

Fellow of the Institute of Chartered Accountants of Barbados, qualifying originally with the Institute of Chartered Accountants in England and Wales

Masters Degree in Business Administration - Henley Management College, United Kingdom

*Use additional sheets if necessary.*

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
CIBC INVESTMENTS (CAYMAN) LIMITED	COMMON SHARES	1,445,725,257	91.67%
GEORGE TOWN			
GRAND CAYMAN			
CAYMAN ISLANDS			

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
NOT APPLICABLE				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
SAME AS	8 (a)			

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
See pages	136 and	pages 161 - 163	
of the 2019	Annual Report		

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Not Applicable		

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

**COLETTE DELANEY**

  
\_\_\_\_\_  
Signature

**FEBRUARY 21, 2020**

Date

Name of Director:

**MARK ST. HILL**

  
\_\_\_\_\_  
Signature

**FEBRUARY 21, 2020**

Date

Name of Corporate Secretary:

**BRIAN CLARKE**

  
\_\_\_\_\_  
Signature

**FEBRUARY 21, 2020**

Date